

Name: _____ DOB: _____

History of Diet Programs

Please check if you have tried any of the following diet plan/programs/pills:

Program	Date	Weight (lost or gained)	Length of Participation
<input type="checkbox"/> Acutrim	_____	_____	_____
<input type="checkbox"/> Atkins	_____	_____	_____
<input type="checkbox"/> Bariatric Surgery	_____	_____	_____
<input type="checkbox"/> Binging/Purging	_____	_____	_____
<input type="checkbox"/> Cabbage Soup	_____	_____	_____
<input type="checkbox"/> Calorie Counting	_____	_____	_____
<input type="checkbox"/> Contrave	_____	_____	_____
<input type="checkbox"/> Dexatrim	_____	_____	_____
<input type="checkbox"/> Exercise/GYM program	_____	_____	_____
<input type="checkbox"/> Fasting	_____	_____	_____
<input type="checkbox"/> Fen-Phen	_____	_____	_____
<input type="checkbox"/> Health Spa	_____	_____	_____
<input type="checkbox"/> Herbal Life	_____	_____	_____
<input type="checkbox"/> High Protein	_____	_____	_____
<input type="checkbox"/> Hypnotism	_____	_____	_____
<input type="checkbox"/> Jenny Craig	_____	_____	_____
<input type="checkbox"/> LA Weight loss	_____	_____	_____
<input type="checkbox"/> Low Carb	_____	_____	_____
<input type="checkbox"/> Low Fat	_____	_____	_____
<input type="checkbox"/> Mayo Clinic	_____	_____	_____
<input type="checkbox"/> Meridia	_____	_____	_____
<input type="checkbox"/> Nutri System	_____	_____	_____
<input type="checkbox"/> Opti-Fast/Medi-Fast	_____	_____	_____
<input type="checkbox"/> Over Eater Anonymous	_____	_____	_____
<input type="checkbox"/> Physician Supervised Diets	_____	_____	_____
<input type="checkbox"/> Prozac	_____	_____	_____
<input type="checkbox"/> Qsymia	_____	_____	_____
<input type="checkbox"/> Redux	_____	_____	_____
<input type="checkbox"/> Richard Simmons	_____	_____	_____
<input type="checkbox"/> Saxenda	_____	_____	_____
<input type="checkbox"/> Slim Fast	_____	_____	_____
<input type="checkbox"/> South Beach	_____	_____	_____
<input type="checkbox"/> Sugar Busters	_____	_____	_____
<input type="checkbox"/> Topamax	_____	_____	_____
<input type="checkbox"/> TOPS	_____	_____	_____
<input type="checkbox"/> Wegovy	_____	_____	_____
<input type="checkbox"/> Weight Watchers	_____	_____	_____
<input type="checkbox"/> Wellbutrin	_____	_____	_____
<input type="checkbox"/> Xenical	_____	_____	_____
<input type="checkbox"/> Zone	_____	_____	_____
<input type="checkbox"/> Other _____	_____	_____	_____

Name: _____ DOB: _____

Dietary and Lifestyle Assessment

Please answer all questions about your current and/or past history. Mark an X beside your answer for every question.

PATIENT:	YES	NO	Notes
Is Lactose Intolerant:	_____	_____	_____
Has Religious/Cultural Food Practices:	_____	_____	_____
Has Food Allergies/Sensitivities:	_____	_____	_____
Eats Out Frequently:	_____	_____	_____
Grocery Shops/Meal Preps on Own?	_____	_____	_____

PATIENT REPORTS:	YES	NO	Notes
Consistently Skipping Meals	_____	_____	_____
Eating Fried Foods Frequently	_____	_____	_____
Eating Sweets/Desserts Frequently	_____	_____	_____
Being a Fast Eater	_____	_____	_____
Binging/Feeling Out of Control w/ Food	_____	_____	_____
Grazing/Lack of Structure When Eating	_____	_____	_____
Night Eating	_____	_____	_____
Emotional Eating/Eating When Bored	_____	_____	_____
Large Portions are Needed to Feel Full	_____	_____	_____

PHYSICAL ACTIVITY:	WEEKLY	RARELY	NOT AT ALL	Notes
Exercise	_____	_____	_____	_____

SUPPORT:
 Patient's Support System with Weight Loss Looks Like _____
Notes

GOALS:
 Weight _____
 Health Improvements from Weight Loss _____
Notes

Social Assessment

Do you currently use tobacco products/nicotine? Yes or No or Never

Have you used tobacco products/nicotine in the past? Yes or No

If Yes, type of tobacco/nicotine:

- Cigarettes/ _____ packs per day
- Chewing tobacco
- Smokeless tobacco
- Vaping

Tobacco/nicotine (frequency):

- Rare (1-2 times/month) Occasionally (3 or less/week) Frequently (4+ /week or daily)

Have you quit using tobacco products/nicotine? Yes or No

If yes, what/when was your quit date? _____

Name: _____ DOB: _____

Do you use alcohol? Yes or No or Never

If yes, what type? _____

Alcohol use (frequency):

Rare (1-2 times/month) Occasionally (3 or less/week) Frequently (4+ /week or daily)

Do you recreationally use drugs/medications/substances? Yes or No or Never

(ex. Marijuana, Cocaine, Ecstasy, Heroin, prescription drugs, etc.)

Have you used in the past? Yes or No

If yes, what type? _____

Recreational drug use (frequency):

Rare (1-2 times/month) Occasionally (3 or less/week) Frequently (4+ /week or daily)

Have you quit using recreational drug(s)? Yes or No

If yes, what/when was your quit date? _____

Do you live alone? Yes or No

Occupation: _____

Disability Information

Check here if you are disabled

Year of disability: _____

Type of disability: _____ (accident, illness, work injury, etc.)

- Do you require assisted devices? ___ Cane ___ Walker ___ Crutches
- Do you require a wheelchair or a motorized scooter? YES or NO

Family Medical History Assessment

Please mark any conditions that have been diagnosed in biological relation(s) such as parents, grandparents, siblings. Please check all that apply:

- | | |
|---|---|
| <input type="checkbox"/> Family History Unknown | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> High Cholesterol |
| <input type="checkbox"/> Bleeding | <input type="checkbox"/> Hypertension |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Obesity |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Renal Failure |
| <input type="checkbox"/> Blood Clots | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Other |

Name: _____ DOB: _____

Past Medical History Assessment

Please answer all questions about your current and/or past history. Mark an X beside Yes or No for every question.

CARDIOVASCULAR	YES	NO	Notes
Abnormal Heart Rhythms	_____	_____	_____
Angina/Chest Pain	_____	_____	_____
Blood Clot in Leg or Lung	_____	_____	_____
Congestive Heart Failure	_____	_____	_____
Heart Attack	_____	_____	_____
Heart Catheterization	_____	_____	_____
Heart Palpitations	_____	_____	_____
Heart Stress Test	_____	_____	_____
Heart Valve Abnormality	_____	_____	_____
High Blood Pressure	_____	_____	_____
High Cholesterol	_____	_____	_____
Implantable Defibrillator	_____	_____	_____
Ischemic Heart Disease	_____	_____	_____
Lower Leg Edema/Swelling	_____	_____	_____
Pacemaker	_____	_____	_____
Peripheral Vascular Disease	_____	_____	_____
Stents Placed in Heart	_____	_____	_____
Vena Cava heart filter	_____	_____	_____

ENDOCRINE	YES	NO	Notes
Cushing's	_____	_____	_____
Diabetes Mellitus, Type 1	_____	_____	_____
Diabetes Mellitus, Type 2	_____	_____	_____
Endocrine Tumors	_____	_____	_____
Eye/Kidney Problems	_____	_____	_____
Fasting Glucose > 99mg/dL	_____	_____	_____
Gout/High Uric Acid Levels	_____	_____	_____
Insulin Use	_____	_____	_____
Oral Medication for Diabetes	_____	_____	_____
Polycystic Ovarian Syndrome	_____	_____	_____
Thyroid Cancer	_____	_____	_____
Hypo or Hyper Thyroid	_____	_____	_____

PULMONARY	YES	NO	Notes
Asthma	_____	_____	_____
COPD	_____	_____	_____
Emphysema	_____	_____	_____
Inhaler Use Due to Asthma	_____	_____	_____
Oxygen Use at Home	_____	_____	_____
Previous Sleep Study	_____	_____	_____
Pulmonary Embolism	_____	_____	_____
Pulmonary Hypertension	_____	_____	_____
Sleep Apnea	_____	_____	_____

❖ How many blocks can you walk without getting short of breath _____

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<u>GASTROINTESTINAL</u>	YES	NO	Notes
Abdominal Hernia	_____	_____	_____
Abnormal Liver Tests/Fatty Liver	_____	_____	_____
Barrett's Esophagus	_____	_____	_____
Chronic Constipation	_____	_____	_____
Cirrhosis of the Liver	_____	_____	_____
Crohn's Disease or Colitis	_____	_____	_____
Difficulty Swallowing Foods/Liquids	_____	_____	_____
Gallbladder Removal	_____	_____	_____
Gallstones	_____	_____	_____
Heartburn Medication use	_____	_____	_____
Heartburn/Reflux/GERD	_____	_____	_____
Hepatitis	_____	_____	_____
Hernia Repair	_____	_____	_____
Hiatal Hernia	_____	_____	_____
History of Gastrointestinal Cancer	_____	_____	_____
Pancreatitis	_____	_____	_____
Past Anti-Reflux Surgery	_____	_____	_____
Past Colonoscopy	_____	_____	_____
Past Upper Gastrointestinal X-Ray	_____	_____	_____

<u>MUSCULOSKELETAL</u>	YES	NO	Notes
Back Pain Requiring Medication	_____	_____	_____
Back Pain	_____	_____	_____
Back Surgery	_____	_____	_____
Fibromyalgia	_____	_____	_____
Hip/Knee/Ankle Pain	_____	_____	_____
Joint Pain Requiring Medication	_____	_____	_____
Joint Replacement	_____	_____	_____

<u>REPRODUCTIVE</u> (female)	YES	NO	Notes
Hysterectomy	_____	_____	_____
Infertility	_____	_____	_____
Menopause	_____	_____	_____
Menstrual Irregularities	_____	_____	_____
Polycystic Ovarian Syndrome	_____	_____	_____
Pregnancies	_____	_____	_____
Pregnancy Complications	_____	_____	_____

❖ How many Pregnancies _____ How many delivered _____ How many C-Sections _____

<u>GENERAL</u>	YES	NO	Notes
Cane or Walker use	_____	_____	_____
Glaucoma	_____	_____	_____
HIV	_____	_____	_____
Kidney Disease	_____	_____	_____
Kidney Stones	_____	_____	_____
Lupus/Autoimmune Disease/RA	_____	_____	_____
MRSA/VRE	_____	_____	_____
Pseudotumor Cerebri	_____	_____	_____
Sores/Rash in Skin Folds	_____	_____	_____
Stress Urinary Incontinence	_____	_____	_____

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<u>PSYCHOSOCIAL</u>	YES	NO	Notes
Anxiety	_____	_____	_____
Depression	_____	_____	_____
Bipolar Disease	_____	_____	_____
Thoughts of Suicide	_____	_____	_____
Suicide Attempts	_____	_____	_____
Psychiatric Treatment	_____	_____	_____
Psychological Counseling	_____	_____	_____
Hospitalized for Psychological Issues	_____	_____	_____
Schizophrenia	_____	_____	_____
Anorexia	_____	_____	_____
Bulimia	_____	_____	_____
Binge Eating	_____	_____	_____

<u>NEUROLOGY</u>	YES	NO	Notes
Migraines	_____	_____	_____
Mini Stroke/TIA	_____	_____	_____
Numbness/Tingling	_____	_____	_____
Seizures	_____	_____	_____
Stroke	_____	_____	_____

<u>BLOOD/CLOTTING</u>	YES	NO	Notes
Anemia	_____	_____	_____
Clotting/Platelet Disorder/Factor V	_____	_____	_____
Deep Vein Thrombosis	_____	_____	_____
Sickle Cell	_____	_____	_____

- ❖ Are you willing to accept blood transfusions? Yes or No
- ❖ Are you taking a blood thinner? Yes or No
 - Aspirin
 - Coumadin
 - Eliquis
 - Heparin
 - Non-Steroidal Anti-Inflammatory
Drugs (NSAIDs)
 - Plavix
 - Pradaxa
 - Xarelto